



FFEOLC USE ONLY	
Case# _____	AMOUNT GRANTED: _____
<input type="checkbox"/> CK# _____	<input type="checkbox"/> BC _____
Date: _____	<input type="checkbox"/> APR. <input type="checkbox"/> DNF _____

DATE: _____
NAME OF HOSPICE: _____ TELEPHONE: _____
ADDRESS OF HOSPICE: _____

PLEASE PRINT CLEARLY:

PATIENT NAME: _____
PATIENT ADDRESS: _____
HOSPICE ADMISSION DATE: _____ AGE: _____ D/C DATE (IF APPLICABLE): _____
NAME OF PRIMARY CAREGIVER: _____ RELATIONSHIP TO PATIENT: _____
PRIMARY CAREGIVER PHONE: _____
PRIMARY CAREGIVER ADDRESS: _____

PLEASE PROVIDE US WITH A DETAILED EXPLANATION OF THE CIRCUMSTANCES OF THIS PATIENT/FAMILY SITUATION THAT FULFILLS THE SPECIAL NEEDS CRITERIA: (PRINT OR ATTACH A TYPED STATEMENT). YOU MUST ALSO ATTACH THE PURCHASE ORDER/BILL THAT YOU ARE REQUESTING ASSISTANCE TO PAY.

- CHECK HERE IF COMMUNITY RESOURCE FUNDS ARE NOT AVAILABLE AT THE TIME OF THIS APPLICATION.
- CHECK HERE IF YOU ARE AUTHORIZED TO RELEASE PATIENT INFORMATION (HIPAA REQUIREMENT).

TOTAL AMOUNT REQUESTED: _____ FOR _____ (RENT, UTILITY, FOOD, ETC.)
SIGNATURE OF SENIOR STAFF PERSONNEL: _____ PHONE: _____
(VP, GM, PCA)
SIGNATURE OF TEAM MANAGER: _____ PHONE: _____
SIGNATURE OF AUTHORIZED STAFF MAKING THIS REQUEST: _____ PHONE: _____

THE FOUNDATION FOR END-OF-LIFE CARE RESERVES THE RIGHT TO ACKNOWLEDGE AND GIVE SPECIFIC MENTION TO YOUR HOSPICE ON OUR WEBSITE AS A REQUESTOR & RECIPIENT OF OUR FINANCIAL SUPPORT FOR THE HOSPICE PATIENTS YOU SERVE. YOU ARE ACKNOWLEDGING THIS BY SIGNING OFF ON THIS REQUEST FOR FUNDS AS AN AUTHORIZED REPRESENTATIVE OF YOUR HOSPICE PROGRAM.

FOR FOUNDATION STAFF USE ONLY
COMMENTS: _____
SIGNATURE OF FFEOLC AUTHORIZED STAFF: _____



SPECIAL NEEDS FINANCIAL ASSESSMENT WORKSHEET

PATIENT NAME: _____ CAREGIVER NAME: _____

NOTE: IF THE PATIENT IS ON MEDICAID/MEDICAL OR A CHARITY PATIENT, THE FINANCIAL ASSESSMENT FOLLOWING IS FOR THE SPOUSE/OTHER FAMILY MEMBERS WHO HAVE INCOME AND WHO ARE RESIDING AT THE SAME ADDRESS AS THE PATIENT.

MEDICAID/MEDICAL # _____ CHARITY PATIENT: _____

IF TRANSPORTATION IS BEING REQUESTED, A FINANCIAL REVIEW MUST BE COMPLETED ON THE INDIVIDUAL REQUESTING TRAVEL ASSISTANCE. NAME OF PERSON REQUESTING TRAVEL ASSISTANCE: _____

OF INDIVIDUALS RESIDING WITH PATIENT: ADULT(S): _____ CHILD(REN): _____

OF EMPLOYED INDIVIDUALS RESIDING WITH PATIENT: _____ OWN HOME: _____ RENT HOME: _____

I. CAPITAL ASSETS JOINTLY OR SOLELY OWNED	PATIENT	SPOUSE/OTHER
NAME OF BANK(S) _____		
CHECKING ACCOUNT:	\$ _____	\$ _____
SAVINGS ACCOUNT:	\$ _____	\$ _____
STOCKS & BONDS:	\$ _____	\$ _____
REAL ESTATE EQUITY:	\$ _____	\$ _____
OTHER ASSETS (CD'S, IRA'S, MONEY MARKET)	\$ _____	\$ _____
VEHICLES (OWNED OR LEASED)	\$ _____	\$ _____
LIFE INSURANCE (CURRENT FACE & CASH VALUE)	\$ _____	\$ _____
FUNERAL/BURIAL PRE ARRANGEMENT:	\$ _____	\$ _____
TOTAL ASSETS:	\$ _____	\$ _____

II. MONTHLY INCOME	PATIENT	SPOUSE/OTHER
GROSS WAGES FROM EMPLOYMENT	\$ _____	\$ _____
SOCIAL SECURITY: TYPE _____	\$ _____	\$ _____
PENSION(S)	\$ _____	\$ _____
INTEREST INCOME:	\$ _____	\$ _____
OTHER INCOME: TYPE _____	\$ _____	\$ _____
LOANS/CONTRIBUTIONS FROM AGENCIES/FAMILY/FRIENDS	\$ _____	\$ _____
TOTAL INCOME:	\$ _____	\$ _____

SEND THIS FORM VIA EMAIL SCAN TO ADMINISTRATION@FOUNDATIONEOLC.ORG



SPECIAL NEEDS FINANCIAL ASSESSMENT WORKSHEET

III. MONTHLY FINANCIAL OBLIGATIONS	PATIENT	SPOUSE/OTHER
MORTGAGE/RENT	\$ _____	\$ _____
ELECTRIC	\$ _____	\$ _____
WATER	\$ _____	\$ _____
PHONE	\$ _____	\$ _____
CREDIT CARD(S) MONTHLY PAYMENTS	\$ _____	\$ _____
HEATING OIL	\$ _____	\$ _____
INSURANCE POLICIES	\$ _____	\$ _____
MEDICINE	\$ _____	\$ _____
FOOD	\$ _____	\$ _____
CAR PAYMENT	\$ _____	\$ _____
OTHER:	\$ _____	\$ _____
TOTAL MONTHLY EXPENSES	\$ _____	\$ _____

IV. NET MONTHLY INCOME	PATIENT	SPOUSE/OTHER
TOTAL MONTHLY INCOME	\$ _____	\$ _____
TOTAL MONTHLY EXPENSE	\$ _____	\$ _____
NET INCOME	\$ _____	\$ _____

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Patient Financial Assistance Request Form Rev. December 2016